1 2 3 UNITED STATES DISTRICT COURT 4 WESTERN DISTRICT OF WASHINGTON AT TACOMA 5 6 SIGNE BERGMAN, Case No. 2:22-cv-00161-KKE 7 Plaintiff, ORDER RE: SETTLEMENT ٧. 8 CONFERENCE WITH UNITED STATES MAGISTRATE JUDGE IVAN MOTO, 9 Defendants. 10 11 This matter comes before the Court on the Honorable Kymberly K. Evanson's 12 order referring this case for settlement purposes. Dkt. 61. 13 Accordingly, the Court orders as follows: The parties are directed to appear for a Settlement Conference to be held 14 15 in-person before the United States District Court for the Western District of Washington at Tacoma. The Conference will start at 9:00 AM on November 8, 16 2023, and will conclude no later than 3:00 PM. The required settlement 17 18 memoranda, more fully described below, are due no later than 1:30 PM on November 6, 2023. 19 20 Persons with ultimate settlement authority must be personally present at the settlement conference or readily available by phone. 21 22 Participation of parties at the settlement conference – in person – is likely to 23 increase the efficiency and effectiveness of the settlement conference. All parties shall 24 25

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participate in the Conference with counsel. A request to be exempt from this requirement should be submitted to the Court in writing no later than noon on October 27, 2023. Please address any request to Anna Mendoza, Judicial Law Clerk to Magistrate Judge Fricke, at anna\_mendoza@wawd.uscourts.gov. The email subject line should include your case number and "Request for non-appearance of a party."

Parties not appearing in person shall be available by phone and email (including the ability to review documents and sign) for the duration of the settlement conference.

Any counsel appearing without authority to negotiate, or without the ability to readily contact the person with full and ultimate settlement authority throughout the settlement conference, may be sanctioned.

Other people who may increase the probability of settling the case should be present, if possible. For example, the attendance of an expert may be helpful. Counsel assisting the client on related matters may need to be involved. At the very least, contact information should be available for them at the conference.

The Court directs plaintiff to make a settlement demand on or before 5:00 PM on November 3, 2023, and defendant is directed to respond to that demand on or before 5:00 PM on November 6, 2023.

Each party shall provide, **in confidence**, a concise settlement memorandum **no longer than ten double spaced pages and which should not include attachments or exhibits unless under extraordinary circumstances.** Please do not file these

confidential memoranda with the Clerk's Office or serve the memoranda on opposing

counsel. Each party's confidential memoranda shall include a brief description of:

1. any liability disputes;

- 2. facts you believe you can prove at trial;
- 3. the monetary value at issue in the case;
- 4. the major weaknesses in each side's case, both factual and legal;
- 5. the history of settlement negotiations thus far;
- 6. the party's settlement position;
- 7. the major obstacle(s) to settlement as you perceive it;
- 8. reference (by docket number) to any pending motions that would have a significant effect on settlement for the Court to review prior to settlement;
- matters pending in state court, that may have a material bearing upon settlement discussions; and
- 10. any person(s) (with a description of their position or role) you plan to bring to the settlement conference.

In setting forth your settlement position, please do not limit your discussion to arguments on the merits of your case. For the Court and the parties to be successful in the limited time provided for this settlement conference, you should provide the Court with a clear and candid understanding of your and your client's actual evaluation of the interests, value, and monetary aspects that your client is most concerned about in any potential settlement of this case and an idea of terms under which you believe the case should settle.

The memorandum shall include the case number, case name, and should be emailed directly to the Judicial Law Clerk for Magistrate Judge Fricke, Ms. Anna Mendoza, at: anna\_mendoza@wawd.uscourts.gov. The email subject line should read:

"Confidential – Bergman v. Moto - November 8, 2023 - [Defendant/Plaintiff's

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name] Settlement Position Paper." Do not mail hard copies of the settlement memorandum to chambers.

Counsel for the parties may be contacted by the Court to answer questions. clarify issues, and discuss other preliminary matters designed to ensure the conference itself is productive. Counsel may contact the Court by sending an email to Judicial Law Clerk Anna Mendoza at: anna mendoza@wawd.uscourts.gov if counsel would like to request an appointment with Magistrate Judge Fricke to address any matter they believe needs to be discussed in advance, including any request to use exhibits, technology-assisted presentations, or conduct lengthy opening statements.

It is the duty of the parties to notify the Court if trial is continued or if the case is settled or otherwise disposed of prior to the date of the scheduled settlement conference, so that the matter may be removed from the Court's docket.

In the period immediately preceding the settlement conference, if either party believes that negotiation attempts would not be fruitful at the time set for the conference for any reason, that party should contact the Court as soon as possible to discuss the concern. Counsel for the parties are strongly encouraged to engage in preliminary discussions with an eye toward meaningfully narrowing their disputes before appearing for the Conference.

The Court expects that each participant will be well-prepared, open-minded, and sincerely interested in achieving settlement. To encourage open communication, the Court orders that all matters communicated in connection with this judicial settlement are confidential and not to be used for any other purpose.

Dated this 17th day of October, 2023. Theresa L. Frike Theresa L. Fricke United States Magistrate Judge 

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